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# Scottish Transport Statistics 2024

# **Summary Transport Statistics**

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# Introduction

This chapter highlights some of the main findings from Scottish Transport Statistics, the accompanying summary tables provide longer term trends than those included in the individual chapters and include comparisons between Scotland and Great Britain. This publication covers data up until 2023-24.

# The content of this chapter

This chapter covers the following topics:

- o Overview of travel in Scotland
- o Motor vehicles, traffic and road casualties
- Public transport: bus, rail, air and ferry
- Personal travel (e.g. driving, walking and cycling; travel to work and school)
- Cross-border transport
- o Environment and emissions

## **Overview of travel in Scotland**

Transport and travel habits in Scotland were profoundly affected by the Covid-19 pandemic, with restrictions on travel and daily activity in place for large parts of 2020 and some of 2021.

In 2023-24, public transport journeys rose by 15%, with 451 million public transport journeys made by either bus, rail, air, or ferry. This compares with the 392 million public transport journeys recorded in 2022-23.

Bus remained by far the most commonly used form of public transport in 2023-24, with 74% of public transport journeys made by bus, 18% by rail, 6% by air and 2% by ferry.

The number of bus journeys increased by 12% in 2023-24 compared to 2022-23. However, this was still 7% lower than pre-pandemic journeys in 2019-20. Prior to this, bus passenger numbers had been following a generally declining trend, dropping by 10% in the ten years leading up to 2019-20.

Rail journeys showed an increase of 27% over the year 2023-24. However, this was still 16% lower than in 2019-20. In the years immediately prior to the pandemic rail use had been steadily increasing.

Air passengers increased by 21% between 2022 and 2023, but are still down by around 10% compared with 2019. Air passenger numbers had increased by 28% in the ten years prior to the pandemic. Ferry passenger numbers showed an increase of 4% in 2023, but were still down 7% compared to 2019.

Road traffic also rose in 2023-24. Overall road traffic increased by 2%, and has now returned to 99% of pre-pandemic levels. Car traffic increased by 3% in 2023-24 and is now 4% below pre-pandemic levels. Prior to the pandemic, road traffic had been following a steadily increasing trend with total road traffic increasing by 10% in the 10 years up to 2019.

During the pandemic cycling was one of the few transport types to demonstrate an increase in traffic volume. Despite decreases in the years since, cycling on the road network was estimated to be 10% higher in 2023-24 compared with 2019-20.

	2019-20	2022-23	2023-24	Change over 1 year	Change since 2019-20
Car Traffic (million/veh km)	36,678	34,375	35,372	+3%	-4%
Pedal Cycle Traffic (on-road) (million/veh km)	365	422	403	-5%	10%
ScotRail Passengers (millions)	96.4	63.7	81.2	+27%	-16%
Bus Passengers (millions)	361	297	334	+12%	-7%
Air Passengers (millions)	29	21.5	26.0	+21%	-10%
Ferry Passengers (millions)	10.4	9.3	9.7	+4%	-7%
	Source: STS 2024, Table S1 except Traffic estimates from table 5.3.				

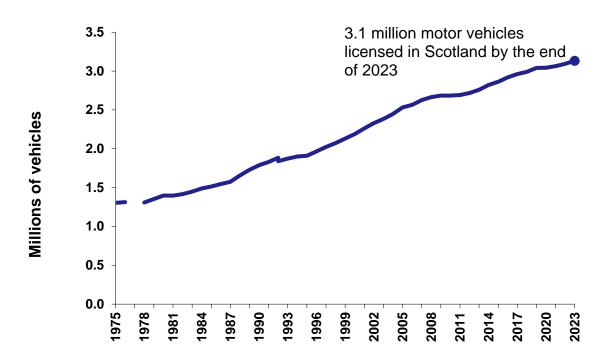
The table below shows changes in the numbers and percentage changes for various forms of transport.

# Motor vehicles, traffic and road casualties

#### **Motor vehicles**

There were 3.1 million motor vehicles licensed in Scotland in 2023. Having increased slightly from 2022, this is the highest level recorded [Figure 1].

Figure 1: Motor vehicles licensed in Scotland



The total number of vehicles registered in Scotland has been increasing steadily over the longer term. The current total is 14% higher than in 2013 and has more than tripled since 1964.

The number of *new* vehicle registrations in 2023 was 205,000. Whilst this was 14% higher than in 2022, it was still below the figure for 2019 (221,000), which itself was the third successive annual decrease. Taken together, the trends in total vehicles registrations and new vehicle registrations suggests that in recent years people have been buying fewer new vehicles, but retaining existing vehicles for longer.

There were fewer vehicles per person in Scotland than in Great Britain as a whole (56 compared to 60 per hundred population), as has consistently been the case in recent years.

#### The road network

There were 57,327 kilometres of public road in Scotland in 2023. Seven per cent of this was trunk road, which is managed centrally by Transport Scotland; the remaining roads are the responsibility of Local Authorities.

In Scotland, there was 10.4 kilometres of road per 1,000 people, compared to 6.0 km per 1,000 people in GB as a whole.

#### **Road traffic**

In 2023, 48.4 billion vehicle kilometres were travelled, an increase of 2% compared to the previous year, but 1% less than in 2019.

Prior to the pandemic, the volume of traffic on major roads (Motorways and A roads) had more than doubled since 1983, from an estimated 14,185 million vehicle kilometres to around 32,000 million vehicle kilometres in 2019 [Figure 2].

Car and van users reported that 12% of journeys were delayed due to traffic congestion in 2023.

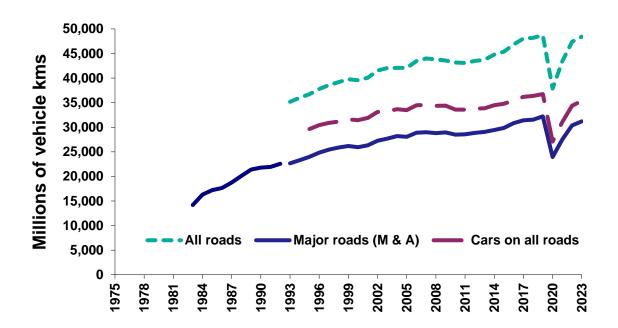


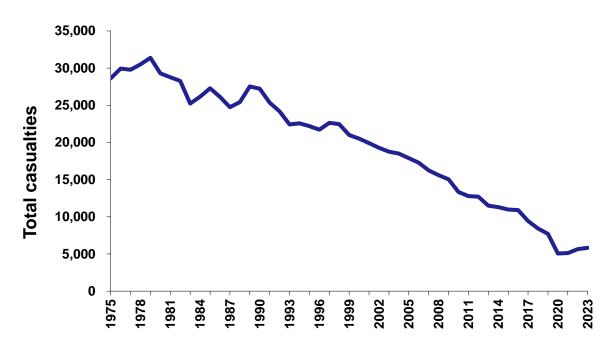
Figure 2: Traffic in Scotland (vehicle km)

#### **Road casualties**

In 2023, 155 people were killed and 1,944 seriously injured in road collisions.

The total number of casualties on Scottish roads rose 4% between 2022 and 2023. These latest figures will have been influenced by the latest increase in traffic. However, prior to the pandemic recorded casualties were declining [Figure 3]. The total number of road casualties decreased by 49% over the last decade. Casualties of all severities have fallen over this period.

Figure 3: Reported road casualties of all severities – including fatal, seriously injured and slightly injured



In Scotland in 2023, for every thousand people in the population, 0.38 were killed or seriously injured in road collisions, compared to 0.45 for Great Britain.

In 2023, car users accounted for almost three fifths of all casualties (58%), with car casualties increasing by 6% and pedestrian casualties increasing by 4% in 2023 [

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Figure 4].

Figure 4: Road collision casualties by mode of transport

Road collision casualties by mode of transport:

Sh	are of all road casualties	Yearly change in number of
	58%	casualties +6%
<b>☆</b> ☆	16%	+4%
õ	8%	+2%
<u>A</u>	7%	-16%

# Public transport: bus, rail, air and ferry

#### Local bus and rail services

#### Bus

Bus travel in Scotland was profoundly affected by the Covid-19 pandemic, with restrictions on travel and daily activity in place for large parts of 2020 and some of 2021.

In 2023, there were 334 million bus passenger journeys, an increase of 13% on the previous year [Figure 5]. Just over one half of all bus journeys in 2023 were made under the National Concessionary Travel scheme. This compares with 38% of journeys in 2019, although in early 2022 the scheme was expanded to include those aged under 22.

Prior to the pandemic, bus passenger journeys had been falling over the longer term. The figures almost halved between 1960 and 1975 and roughly halved again by 2019.

The distance covered by local bus services (expressed in terms of 'vehicle kilometres') can be seen as a measure of bus service provision. Although this was the same in 2023 as the previous year, the number of passengers carried still rose by 13%.

#### Rail

Rail travel in Scotland was profoundly affected by the Covid-19 pandemic, with restrictions on travel and daily activity in place for large parts of 2020 and some of 2021.

There were 81.2 million ScotRail passenger journeys in 2023-24, an increase of 27% from 2022-23 [Figure 5].

Prior to the pandemic, rail patronage had been rising steadily and but it was 6% lower in 2023-24 compared to 2013-14.

The distance covered by scheduled trains in Scotland rose by 13% in 2023-24. However, this was not to the same scale as the increase in passenger numbers (27%).

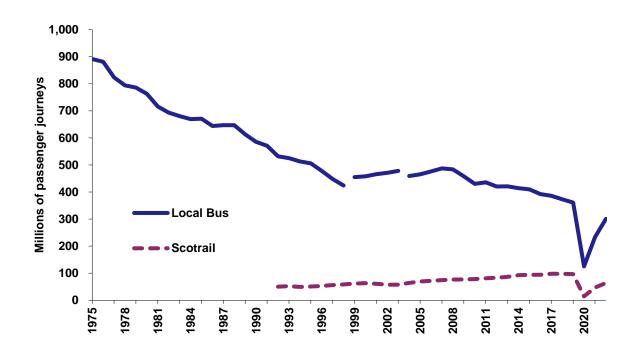


Figure 5: Bus and rail passenger numbers in Scotland

#### Air and ferry passengers

#### Air

There were 26 million air terminal passengers in 2023, up 21% compared to the previous year, but 10% lower than in 2019. Prior to the pandemic, air passenger numbers had been increasing over time, with a 28% increase in the ten years up to 2019 [Figure 6].

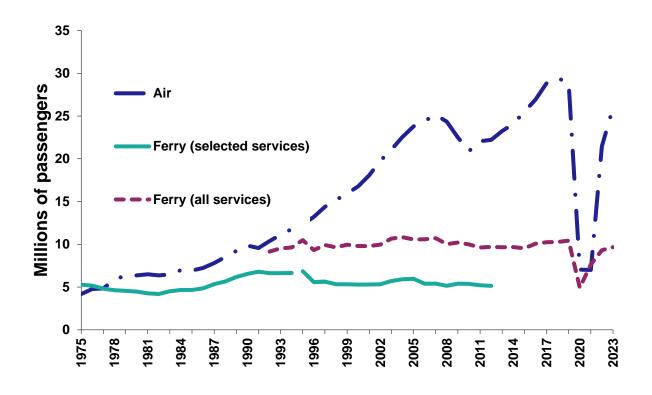
In 2023, 3.9% of all terminal passenger traffic was from within Scotland, 35% was to or from other parts of the UK, 54% was between Scotland and mainland Europe.

#### Ferry

In 2023, 9.7 million passengers travelled by ferry (including traffic within Scotland and to and from Northern Ireland), a 4% increase on the previous year [Figure 6].

Across all ferry routes, 3.4 million vehicles were carried in 2023 (including traffic between Scotland and Northern Ireland and within Scotland), a 12% increase on the 2021.





Note: in the above figure, 'selected services' refers to those services for which data is available back to 1975 – Caledonian MacBrayne, P&O Scottish Ferries, Northlink Orkney and Shetland Ferries and Orkney Ferries

# Personal travel (e.g. driving, walking and cycling; travel to work and school)

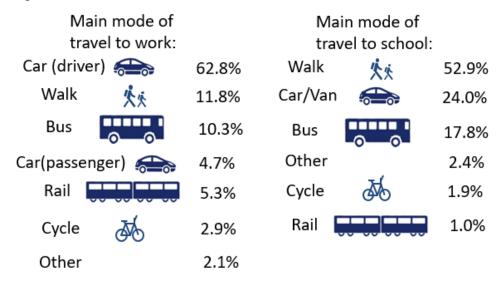
In 2023, 71% of people aged 17 or over had a full driving licence. The proportion of men aged 17+ holding a licence was higher than women (77% compared to 67%).

35% of people drove every day in 2023, with around 74% of households having access to at least one car.

Twenty nine per cent of employed people reported that they currently worked from home. This compares with 16% in 2019.

Of those that travelled to work in 2023, 30% of journeys to work were by public or active travel [Figure 7].

Figure 7: Main modes of travel to work and school 2023



Sixty four per cent of people were either very or fairly satisfied with public transport in 2023, a increase from 58% in 2022.

#### **Cross-border transport**

As with transport more generally, cross-border transport was significantly affected by the Coronavirus pandemic. In 2023, there were 11 million air and ferry passenger journeys to other parts of the UK, an increase of 19% since 2022. The majority of these journeys were made by air (9 million).

The most recently available figures for cross-border rail journeys are for 2022. These show 18 million passenger journeys were made to other parts of the UK in 2022.

In 2023, 15.6 million passenger journeys were made to and from other countries by air, an increase of 43% since 2013.

# **Environment and emissions**

The most recently available figures for transport emissions relate to 2022.

Transport accounted for 31.7% of Scotland's total greenhouse gas emissions in 2022. Scotland's transport emissions in 2022 were 9.1% higher than in 2021, and 13.3% lower than in 1990.

In 2022, passenger cars accounted for 39% of transport greenhouse gas emissions [Error! Not a valid bookmark self-reference.].

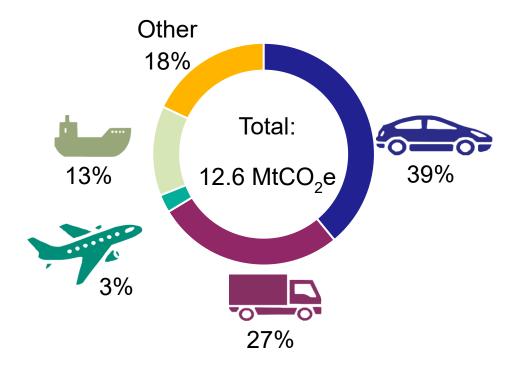


Figure 8: Share of greenhouse gas emissions by mode in 2022

Over the longer term, newly registered cars have become more efficient in terms of carbon dioxide emissions, with average CO<sub>2</sub> emissions in Scotland for new car registrations falling by 16% over the last ten years.

At the end of 2023, ultra-low emission vehicles (ULEVs) accounted for 2.9% of vehicles licensed in Scotland, an increase from 2.1% at the end of 2022.

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Information on the notes, definitions and sources for each of the chapters in the publication can be found in the individual chapter user guides.

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